

Hearing Date: January 10, 2008

Hearing Time: 2:00 p.m. (prevailing Eastern time)

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11
DELPHI CORPORATION, et al., : Case No. 05-44481 (RDD)
Debtors. : (Jointly Administered)
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EXIT FINANCING PARTICIPATION MOTION
NON-OMNIBUS HEARING AGENDA

Location Of Hearing: United States Bankruptcy Court for the Southern District of New
York, Alexander Hamilton Custom House, Room 610, 6th Floor, One
Bowling Green, New York, New York 10004-1408

The matters set for hearing are divided into the following categories for the purposes of this Proposed Agenda:

- A. Introduction
- B. Contested Matters (1 Matter)

B. Contested Matters

1. **"Exit Financing Participation Motion"** – Expedited Motion To Permit Opportunity For Statutory Committee Members To Participate In Exit Financing Syndication (Docket No. 11691)

Responses Filed: *The Debtors have been advised that the United States Trustee will be filing a response.*

Related Filings: *Expedited Motion Under 11 U.S.C. § 363 And Fed. R. Bankr. P. 2002, 6004, 9006, And 9007 For Order Authorizing Debtors' Entry Into Exit Facility Engagement And Fee Letters And Performance Thereunder (Docket No. 10854)*

Ex Parte Application Under 11 U.S.C. § 107(b) And Fed. R. Bankr. P. 9018 For Order Authorizing Debtors To File Engagement And Fee Letters Related To Exit Financing In Redacted Form And/Or Under Seal (Docket No. 10862)

Order Under 11 U.S.C. § 107(b) And Fed. R. Bankr. P. 9018 Authorizing Debtors To File Engagement And Fee Letters Related To Exit Financing In Redacted Form And/Or Under Seal (Docket No. 10863)

Objection Of The Official Committee Of Unsecured Creditors To Debtors' Expedited Motion Under 11 U.S.C. § 363 And Fed. R. Bankr. P. 2002, 6004, 9006, And 9007 For Order Authorizing Debtors' Entry Into Exit Facility Engagement And Fee Letters And Performance Thereunder (Docket Nos. 10930, 10933)

Debtors' Omnibus Reply In Support Of Debtors' Expedited Motion For Order Under 11 U.S.C. § 363 And Fed. R. Bankr. P. 2002, 6004, 9006, And 9007 Authorizing Debtors' Entry Into Exit Facility Engagement And Fee Letters And Performance Thereunder (Docket No. 10950)

Order Under 11 U.S.C. § 363 And Fed. R. Bankr. P. 2002, 6004, 9006, And 9007 Authorizing Debtors' Entry Into Exit Facility Engagement And Fee Letters And Performance Thereunder (Docket No. 10960)

*Order Scheduling Hearing On Debtors' Expedited
Motion To Permit Opportunity For Statutory
Committee Members To Participate In Exit Financing
Syndication (Docket No. 11646)*

*Status: The hearing with respect to this matter will be
proceeding.*

Dated: New York, New York
January 9, 2008

SKADDEN, ARPS, SLATE, MEAGHER
& FLOM LLP

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